

☐ Individual appearing without attorney
☒ Attorney for: Peter J. Mastan, Chapter 7 Trustee

CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Debtor(s).

Location: Courtroom 1568, 255 E. Temple Street, Los Angeles, CA 90012

Private

Last date to file objections: 08/16/2023

Description of property to be sold:

The estate's entire membership interest in Donald Capital LLC, a Delaware limited liability company, on substantially the same or better terms as those in the Membership Interest Purchase Agreement, which is attached to the Sale Motion as Exhibit 1. Additional restrictions apply: Any bidder must make substantially the same reps and warranties as the proposed buyer and will need to sign an NDA to view certain documents.

Terms and conditions of sale:

Sale price is \$30,000.00, subject to overbid by Qualified Bidders at the hearing. Initial overbid is at least \$35,000.00. Subsequent overbids are in increments of \$2,500.00. No contingencies. Liquidated damages clause equal to the Purchase Price is applicable, subject to the terms of the Agreement. All Qualified Bidders must be accredited investors under applicable securities laws and make substantially the same representations and warranties as in the Agreement.

Proposed sale price: \$ 30,000.00

Overbid procedure (if any):

Overbid packages must be received by August 25, 2023 at 2:00 p.m. and include (i) written offer of at least \$35,000.00, (ii) cashier's check for \$35,000.00, and (iii) waiver of all contingencies and further due diligence.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

August 30, 2023 at 10:00 a.m.
Courtroom 1568
255 E. Temple Street
Los Angeles, CA 90012.

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Brian M. Metcalf, Esq., Counsel for Trustee
Dinsmore & Shohl LLP
550 S. Hope Street, Suite 1765
Los Angeles, CA 90071
Tel: 213.335.7737 (direct)
Email: brian.metcalf@dinsmore.com

Date: 08/02/2023

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
Notice of Sale of Estate Property

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 08/02/2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On *(date)* 08/02/2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* 08/02/2023, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

08/02/2023
Date

Katrice Ortiz
Printed Name

/s/ Katrice Ortiz
Signature

In re ChineseInvestors.com, Inc.
U.S.B.C. Central District of California, Los Angeles Division
Case No. 2:20-bk-15501-ER

I. SERVED ELECTRONICALLY VIA NEF:

- **Ashleigh A Danker:** adanker731@gmail.com
- **James A Dumas:** jdumas@dumas-law.com, jdumas@ecf.inforuptcy.com
- **Maria L Garcia:** Maria.L.Garcia@lewisbrisbois.com, Nancy.jasso@lewisbrisbois.com
- **James Andrew Hinds:** jhinds@hindslawgroup.com;mduran@hindslawgroup.com, mduran@hindslawgroup.com
- **Lior Katz:** lior@katzlaw.com
- **Christian T Kim:** ckim@dumas-law.com, ckim@ecf.inforuptcy.com
- **Crystle Jane Lindsey:** crystlelindsey27@gmail.com
- **Joshua Mandell:** joshua.mandell@akerman.com, evelyn.duarte@akerman.com;masterdocketlit@akerman.com;robert.diwa@akerman.com;connie.harris@akerman.com
- **Richard A Marshack:** rmarshack@marshackhays.com, lbuchananmh@ecf.courtdrive.com;rmarshack@ecf.courtdrive.com;kfrederick@ecf.courtdrive.com
- **Peter J Mastan (TR):** pmastan@iq7technology.com;travis.terry@dinsmore.com;ecf.alert+Mastan@titlexi.com
- **Lovee D Sarenas:** lovee.sarenas@dinsmore.com, katrice.ortiz@dinsmore.com
- **James R Selth:** jselth@wztslaw.com, jselth@yahoo.com;maraki@wztslaw.com;sfritz@wztslaw.com
- **Jonathan Serrano:** jonathan.serrano@dinsmore.com
- **Rachel M Sposato:** rachel.sposato@lewisbrisbois.com, mduran@hindslawgroup.com
- **Joseph Trenk:** trenklaw@gmail.com
- **United States Trustee (LA):** ustpreion16.la.ecf@usdoj.gov
- **Larry D Webb:** Webblaw@gmail.com, larry@webblaw.onmicrosoft.com
- **Daniel J Weintraub:** dweintraub@wztslaw.com, vinnet@ecf.inforuptcy.com
- **David Wood:** dwood@marshackhays.com, dwood@ecf.courtdrive.com;lbuchananmh@ecf.courtdrive.com;kfrederick@ecf.courtdrive.com
- **Claire K Wu:** claire.wu@pillsburylaw.com, irene.hooper@pillsburylaw.com;docket@pillsburylaw.com
- **Hatty K Yip:** hatty.yip@usdoj.gov, hatty.k.yip@usdoj.gov
- **Timothy J Yoo:** tjy@lnbyb.com

II. SERVED VIA REGULAR U.S. MAIL:

Debtor:

Chineseinvestors.com, Inc.
c/o Melissa Armstrong, Esq.
227 W. Valley Blvd, Ste 208A
San Gabriel, CA 91776

Office of the U.S. Trustee:

United States Trustee (LA)
915 Wilshire Blvd, Suite 1850
Los Angeles, CA 90017-3560

Secured Creditor:

Lancer Investments, LLC
Attn: Officer, Managing or General Agent
227 W. Valley Blvd., #308
San Gabriel, CA 91776

Secured Creditor:

Office Links dba Work Better
Attn: Officer, Managing or General Agent
40 Wall Street, 28th Floor
New York, NY 10005
-and-
Patrick T. Garland, Esq.
Corbally, Gartland and Rappleyea LLP
35 Market St.
Poughkeepsie, NY 12601

Secured Creditor:

K&G 37 Ave., Realty LLC
Attn: Officer, Managing or General Agent
134-35 33rd Ave., Third Floor
Flushing, NY 11354

20 Largest Unsecured Creditors (Former Creditors' Committee Members):

Ye Wang and Simon Kiang
44248 Ibero Way
Fremont, CA 94539

Mary Y. Louie
5306 Murray Court
Livingston, NJ 07039

Qi "Angel" Zhang
160 Harbor Acres Road
Sands Point, NY 11050

Other 20 Largest Unsecured Creditors:

Bo Guan
3264 Ravenswood Way
San Jose, CA 95148

Changchuan Zhu
2-803 Greencity Gordon
Piaoyi Road Suzhou City
Jiangsu Province China, MD 21500

Hui Zhang
2-901 Greencity Gardon, Piaoy Road
Suzhou, Jiangsu Province,
China MD 21500

Ching Wen Cheng
8F, No. 8, Lane 37
Boachan Rod Yonghe District
New Taipei City 23
Taiwan ROC China 22052

Jiaying Zhang
RM 211 Haitian Gordon
No 1481 Huqingping Highway
Shenghai China 201500

Jingyun Gu
2750 Holly Hall Street, # 1109
Houston, TX 77054

Lanqian Ju
5657 Lysander way
San Ramon CA 94582

Ye Wang
44248 Ibero Way
Fremont, CA 94539

Mary Man Ruo Shen
5670 Geranium Ct.
Newark, CA 94560

Weizhi Ding
14867 Granite Way
Saratoga, CA 95070

Mary Y. Louie
5306 Muzzay Ct.
Livingston, NJ 07039

Yang Fang AN
c/o Akerman LLP
601 West 5th Street, Suite 300
Los Angeles, CA 90071

Power Up Lending
111 Great Neck Road, Suite 214
Great Neck, NY 11021

Yuh Shiang LLC
5306 Murray Ct.
Livingston, NJ 07039

Qi Zhang
c/o Akerman LLP
601 West 5th Street, Suite 300
Los Angeles, CA 90071

Ying Pin Lin
38 Hong In Nong Changt Tie Tou
Gia Shan Zheng Cang Shan Qu
Fuzhou City, FU Jian China 350300

Siwei Yang
37796 Hyacinth Street
Newark, CA 94560

Bluevine
401 Warren Street, #300
Redwood City, CA 94063

Others:

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

U.S. Securities & Exchange Commission
Attn: Bankruptcy Counsel
444 South Flower Street, Suite 900
Los Angeles, CA 90071

III. SERVED VIA OVERNIGHT DELIVERY (FED EX):

U.S. Bankruptcy Court:

Hon. Ernest Robles
United States Bankruptcy Court
255 E. Temple Street, Suite 1560
Los Angeles, CA 90012